

Our dedicated Technology Opportunities strategy offers a specialized platform tailored for lower middle-market tech investments. Using a thematic approach to identify promising trends and relying on a robust sourcing network, we strive to become the partner of choice for proven management teams. Our blend of strong operational expertise and deep sector insights helps accelerate growth, foster innovation and drive equity value creation.

FIRMWIDE STATS

27-Year

Track Record

12-Year

Average Tenure of MDs

\$1.5 Billion

Dedicated Technology
Fund (TOF II)Figures as of 9/30/25Target
Profile

SECTORS OF FOCUS

APPLICATION
SOFTWARE

CLOUD COMPUTING



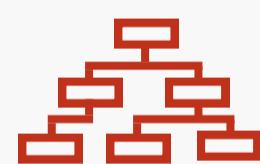
CYBERSECURITY

FINANCIAL
TECHNOLOGY

HEALTHCARE IT

INFRASTRUCTURE
SOFTWARE

INVESTMENT HIGHLIGHTS

GEOGRAPHIC FOCUS
Significant North American
Market OpportunityCOMPANY SIZE
\$50M-\$400M
Typical Enterprise ValueTRANSACTION TYPE
Primarily control-oriented

Well-established products and business models
Predictable financial profiles with recurring/reoccurring revenue

Attractive and sustainable unit economics
Strong and defensible competitive positions

Proven core executive teams
Multiple levers to accelerate value creation

Current Investments



Aptean
Application Software



captura
Application Software



clerri
Healthcare IT



Cyberbit
Cybersecurity



DoiT
Cloud Computing



Fortra
Cybersecurity



HBox
Healthcare IT



Healthcare Fraud Shield
Healthcare IT



IMPLAN
Financial Technology



ivanti
Infrastructure Software



Maltego
Cybersecurity



Mediaocean
Application Software



PakEnergy
Application Software



Q6 Cyber
Cybersecurity



Quorum Cyber
Cybersecurity



Searchlight Cyber
Cybersecurity



SOLVE
Financial Technology



Titan Cloud
Application

Note: Includes select investments from Technology Opportunities Funds I-II

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