

Our dedicated Technology Opportunities strategy offers a specialized platform tailored for lower middle-market tech investments. Using a thematic approach to identify promising trends and relying on a robust sourcing network, we strive to become the partner of choice for proven management teams. Our blend of strong operational expertise and deep sector insights helps accelerate growth, foster innovation and drive equity value creation.

FIRMWIDE STATS

27-Year  
Track Record

12-Year  
Average Tenure of MDs

\$1.5 Billion  
Dedicated Technology  
Fund (TOF II)

Figures as of 9/30/25

SECTORS OF FOCUS



APPLICATION  
SOFTWARE



CLOUD COMPUTING



CYBERSECURITY



FINANCIAL  
TECHNOLOGY



HEALTHCARE IT

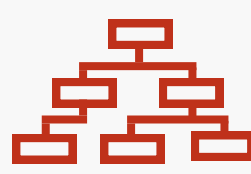


INFRASTRUCTURE  
SOFTWARE

INVESTMENT HIGHLIGHTS



GEOGRAPHIC FOCUS  
Significant North American  
Market Opportunity



COMPANY SIZE  
\$50M-\$400M  
Typical Enterprise Value



TRANSACTION TYPE  
Primarily control-oriented

Target  
Profile



















- Well-established products and business models

Predictable financial profiles with recurring/reoccurring revenue
- Attractive and sustainable unit economics

Strong and defensible competitive positions
- Proven core executive teams

Multiple levers to accelerate value creation

# Current Investments

			
<b>Aptean</b> Application Software	<b>Captura</b> Application Software	<b>Clerri</b> Healthcare IT	<b>Cyberbit</b> Cybersecurity
			
<b>DoiT</b> Cloud Computing	<b>Fortra</b> Cybersecurity	<b>HBox</b> Healthcare IT	<b>Healthcare Fraud Shield</b> Healthcare IT
			
<b>IMPLAN</b> Financial Technology	<b>Ivanti</b> Infrastructure Software	<b>Maltego</b> Cybersecurity	<b>Mediaocean</b> Application Software
			
<b>PakEnergy</b> Application Software	<b>Q6 Cyber</b> Cybersecurity	<b>Quorum Cyber</b> Cybersecurity	<b>Searchlight Cyber</b> Cybersecurity
			
<b>SOLVE</b> Financial Technology	<b>Titan Cloud</b> Application		

Note: Includes select investments from Technology Opportunities Funds I-II

# Our Team

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