

Our dedicated Technology Opportunities strategy offers a specialized platform tailored for lower middle-market tech investments. Using a thematic approach to identify promising trends and relying on a robust sourcing network, we strive to become the partner of choice for proven management teams. Our blend of strong operational expertise and deep sector insights helps accelerate growth, foster innovation and drive equity value creation.

FIRMWIDE STATS

27-Year
Track Record

12-Year
Average Tenure of MDs

\$1.5 Billion
Dedicated Technology
Fund (TOF II)

Figures as of 6/30/25

SECTORS OF FOCUS



APPLICATION
SOFTWARE



CLOUD COMPUTING



CYBERSECURITY



FINANCIAL
TECHNOLOGY



HEALTHCARE IT

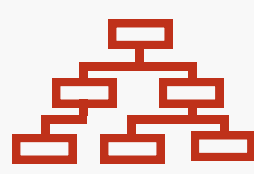


INFRASTRUCTURE
SOFTWARE

INVESTMENT HIGHLIGHTS



APPLICATION SOFTWARE
Significant North American
Market Opportunity



COMPANY SIZE
\$50M-\$400M
Typical Enterprise Value



TRANSACTION TYPE
Primarily control-oriented

Target
Profile

- Well-established products and business models

Predictable financial profiles with recurring/reoccurring revenue
- Attractive and sustainable unit economics

Strong and defensible competitive positions
- Proven core executive teams

Multiple levers to accelerate value creation

Current Investments

			
Aptean Application Software	Captura Application Software	Clerri Healthcare IT	Cyberbit Cybersecurity
			
DoiT Cloud Computing	Fortra Cybersecurity	Healthcare Fraud Shield Healthcare IT	IMPLAN Financial Technology
			
Ivanti Infrastructure Software	Maltego Cybersecurity	Mediaocean Application Software	PakEnergy Application Software
			
Quorum Cyber Cybersecurity	Searchlight Cyber Cybersecurity	SOLVE Financial Technology	Titan Cloud Application Software

Note: Includes select investments from Technology Opportunities Funds I-II

Our Team

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