Charlesbank

Firm Introduction

Charlesbank is a private investment firm with offices in Boston and New York. Founded in 1998 by the former principals of Harvard Private Capital Group, the firm focuses on middle-market opportunities across private equity and credit landscapes. It leverages deep sector expertise and research as its primary investment edge to identify and support businesses with strong growth potential and sustainable competitive advantages.

STATS[1]

~165
Team Members

28-Year
Track Record

14-Year
Average MD Tenure

$24.7B
Total Assets

FOUNDATIONAL PRINCIPLES

"Confusion to Clarity"
Targeting misunderstood middle-market businesses

Middle-Market Discipline
Long-term strategy adaptable to all market environments

Deep Sector Expertise
Thematic research across four core sectors

Data-Driven Investing
Rigorous, data-driven underwriting and decision-making process

SECTORS OF FOCUS

- BUSINESS & CONSUMER SERVICES
- HEALTHCARE
- INDUSTRIALS
- TECHNOLOGY

Private Equity

- Latest fund – 2021-vintage Fund X, with $4.1B in total commitments
- Targets control buyouts, with occasional minority positions
- Seeks opportunities with asymmetric upside and controlled downside
- $20M-$100M target EBITDA at entry

Credit

- Latest fund – 2022-vintage Fund III, with $1.5B in total commitments[2]
- Invests in secured debt of high-quality, mispriced middle-market companies in our core sectors
- Focuses on originations and secondary investments utilizing private-equity style due diligence
- 220+ credit investments since inception

1. Firm inception 1998. Other figures as of June 30, 2026. Team members includes Value Acceleration team. Value Acceleration was previously known as Portfolio Resources Group; some team members are consultants, not employees. Total assets reflects the total of (1) the fair market value (FMV) of investments held by the funds, including all related vehicles; (2) the FMV of investments held by entities included in the Fund IX Overage Program; (3) uncalled committed capital for each fund or related investment vehicle; (4) the FMV of investments held by third-party investors in Charlesbank-sponsored co-investment vehicles, including uncalled committed capital for such vehicles; and, (5) uncalled committed leverage available to the Charlesbank Credit funds. References to downside mitigation or similar language are not guarantees against loss of investment or capital value. There is no guarantee that Charlesbank will be successful in executing its investment strategy or that any investment made by Charlesbank will be successful or profitable.

2. Reflects COF III Main Fund and Performing Sleeve

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