

Charlesbank is a private investment firm with offices in Boston and New York. Founded in 1998 by the former principals of Harvard Private Capital Group, the firm focuses on middle-market opportunities across private equity, opportunistic credit and technology. It leverages deep sector expertise and research as its primary investment edge to identify and support businesses with strong growth potential and sustainable competitive advantages.

\$26B

TOTAL ASSETS

180+

TEAM MEMBERS

27

YEARS OF INVESTING

4

CORE SECTORS

CHARLESBANK FOUNDATIONAL PRINCIPALS

“Confusion to Clarity”	Middle-Market Discipline	Deep Sector Expertise	Data-Driven Investing
Targeting misunderstood middle-market businesses	Long-term strategy adaptable to all market environments	Thematic research in Business & Consumer Services, Healthcare, Industrial and Tech & Tech Infrastructure	Rigorous, data-driven underwriting and decision-making process

Flagship	<ul style="list-style-type: none"><li>Currently investing Fund X – 2021 vintage with \$4.1B in total commitments</li><li>Targets control buyouts, with occasional minority positions</li><li>Seeks opportunities with asymmetric upside and controlled downside</li><li>\$20M-\$100M target EBITDA at entry</li></ul>
Credit	<ul style="list-style-type: none"><li>Currently investing Fund III - 2022 vintage with \$1.5B in total commitments<sup>1</sup></li><li>Invests in secured debt of high-quality, mispriced middle-market companies in our core sectors</li><li>Focuses on originations and secondary investments utilizing private-equity style due diligence</li><li>170+ credit investments since inception</li></ul>
Technology	<ul style="list-style-type: none"><li>Currently investing Fund II – 2023 vintage with \$1.5B in total commitments</li><li>Proven, scalable businesses with market fit in the lower middle-market technology sector</li><li>Primarily control-oriented investments with flexibility for expansion opportunities</li><li>\$5M-\$30M target EBITDA at entry</li></ul>

(1) Reflects COF III Main Fund and Performing Sleeve.  
As of June 30, 2025. Total assets reflects the total of (1) the fair market value (FMV) of investments held by the funds, including all related vehicles; (2) the FMV of investments held by entities included in the Fund IX Overage Program; (3) uncalled committed capital for each fund or related investment vehicle; (4) the FMV of investments held by third-party investors in Charlesbank-sponsored co-investment vehicles, including uncalled committed capital for such vehicles; and, (5) uncalled committed leverage available to the Charlesbank Credit funds. References to downside mitigation or similar language are not guarantees against loss of investment or capital value. There is no guarantee that Charlesbank will be successful in executing its investment strategy or that any investment made by Charlesbank will be successful or profitable.